COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATION OF THE UNION LIGHT, HEAT AND)
POWER COMPANY FOR A CERTIFICATE OF PUBLIC)
CONVENIENCE TO ACQUIRE CERTAIN GENERATION)
RESOURCES AND RELATED PROPERTY; FOR)
APPROVAL OF CERTAIN PURCHASE POWER) CASE NO.
AGREEMENTS; FOR APPROVAL OF CERTAIN) 2003-00252
ACCOUNTING TREATMENT; AND FOR APPROVAL OF)
DEVIATION FROM REQUIREMENTS OF KRS 278.2207)
AND 278.2213(6))

COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

On December 7, 2004, The Union Light, Heat and Power Company filed a letter requesting an informal conference to discuss its efforts in acquiring generating assets from its parent company. Pursuant to 807 KAR 5:001, Section 4(4), Commission Staff hereby schedules an informal conference on January 11, 2005 at 2:00 p.m., Eastern Standard Time, in Conference Room 1 of the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky.

Beth O'Donnell
Executive Director
Public Service Commission

P. O. Box 615 Frankfort, KY 40602

DATED: December 21, 2004

cc: Parties of Record